

MARIPOSA COUNTY ECONOMIC FORECAST

Mariposa County is located in the western foothills of the Sierra Nevada Mountains, in the center of California. Yosemite National Park is located in Mariposa County, and with approximately 4 million people visiting each year, Yosemite is a critical part of the county's economy. Mariposa County has a population of 18,100 people and a total of 5,200 wage and salary jobs. The income per capita is \$45,597, and the average salary per worker is \$46,642.

In 2016, a total of 310 wage and salary jobs were lost in Mariposa County, representing a decline of 5.7 percent. However, the unemployment rate continued to improve, falling from 7.3 percent in 2015 to 7.0 percent in 2016.

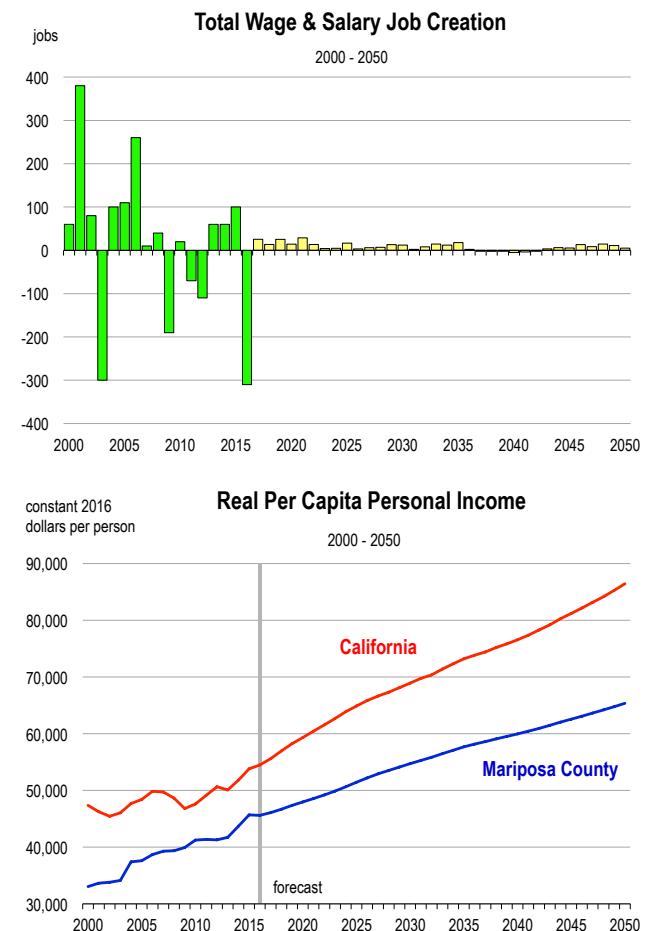
The county's principal employment sectors are government and leisure services, which account for a combined total of 72 percent of wage and salary jobs. In 2016, the government sector (state, local, and federal government departments) gained 20 jobs, but the leisure services sector lost 370 jobs. The healthcare and education sector gained 30 jobs, and the wholesale and retail industry gained 20 jobs. In other sectors, employment levels were largely unchanged.

Between 2011 and 2016, the population in Mariposa County declined at an average rate of 0.2 percent per year. Population decline was the result of the natural decrease (deaths outnumbering births). The county has lost residents through the natural decrease for more than a decade, and this trend will persist over the forecast period.

The Mariposa County population is aging rapidly, and the retirement cohort (people over age 65) is now larger than the young professional group (people between 25 and 44). This has been the principal cause of the natural decrease. Over the next few decades, the county will continue to experience a natural decrease, causing the population to decline, and placing the economy at significant risk of stagnation. Job growth in Mariposa County is expected to be very slow, and income growth will not keep pace with the statewide average.

FORECAST HIGHLIGHTS

- In 2017, Mariposa County is expected to add approximately 25 jobs, representing a growth rate of 0.5 percent. Over the 2017-2022 period, job growth is expected to average 0.4 percent per year.
- Average salaries are currently well below the California state average, and will remain so over the forecast period. In Mariposa County, inflation-adjusted salaries are expected to increase by an average of 1.3 percent per year between 2017 and 2022.
- Between 2017 and 2022, the largest numbers of new jobs will be created in leisure services, professional and business services,



construction, and wholesale and retail trade. These sectors will account for 98 percent of net job creation in the county.

- Over the 2017-2022 period, the population is expected to decline slightly, decreasing by 0.1 percent per year. The county will gain an average of 15 net migrants each year, but the natural decrease (deaths outnumbering births) will reduce the population by 30 people per year.
- Real per capita income is expected to rise by 1.1 percent in 2017. From 2017 to 2022, the growth rate of real per capita income will average 1.3 percent per year.
- Total taxable sales, adjusted for inflation, are forecast to rise by an annual average rate of 0.5 percent over the next five years.
- From 2017 to 2022, the growth rate of industrial production will average 0.9 percent per year.

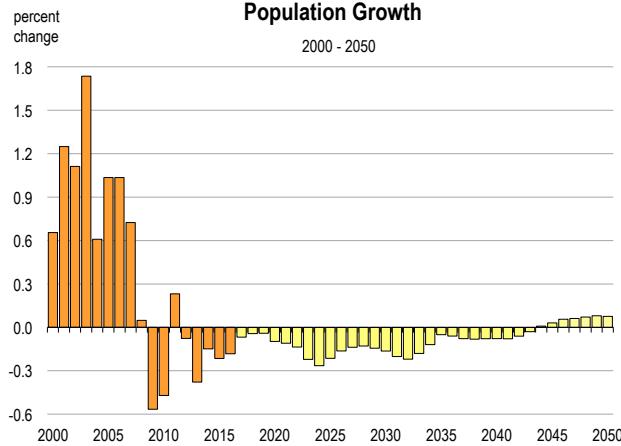
Mariposa County Economic Forecast

2010-2016 History, 2017-2050 Forecast

	Population (people)	Net Migration (people)	Registered Vehicles (thousands)	Households (thousands)	New Homes Permitted (homes)	Total Taxable Sales (millions)	Personal Income (billions)	Real Per Capita Income (dollars)	Inflation Rate (% change in CPI)	Real Farm Crop Value (millions)	Real Industrial Production (millions)	Unemploy- ment Rate (percent)
2010	18,195	-78	28.2	7.7	45	\$164	\$0.67	\$41,235	1.3	30.7	44.5	13.0
2011	18,237	50	27.9	7.7	32	\$174	\$0.69	\$41,363	2.7	34.7	40.8	13.3
2012	18,223	0	27.4	7.8	21	\$180	\$0.70	\$41,286	2.7	36.8	42.3	12.4
2013	18,154	0	28.1	7.8	23	\$177	\$0.72	\$41,716	2.3	35.2	45.6	10.6
2014	18,127	0	28.2	7.8	23	\$190	\$0.76	\$43,689	2.8	44.9	46.5	8.9
2015	18,088	0	28.5	7.8	24	\$197	\$0.81	\$45,670	2.6	43.4	39.5	7.3
2016	18,055	0	28.8	7.9	31	\$202	\$0.82	\$45,597	3.0	44.5	36.7	7.0
2017	18,043	13	28.9	7.9	33	\$210	\$0.86	\$46,095	3.1	44.2	42.3	6.7
2018	18,035	20	28.9	8.0	34	\$217	\$0.89	\$46,702	3.0	44.0	41.1	6.5
2019	18,028	22	29.0	8.0	37	\$224	\$0.93	\$47,355	2.6	43.8	41.6	6.3
2020	18,010	14	29.0	8.1	36	\$232	\$0.97	\$47,948	3.1	43.6	43.2	6.4
2021	17,990	10	29.1	8.1	39	\$239	\$1.00	\$48,565	3.0	43.5	43.4	6.5
2022	17,966	5	29.2	8.1	35	\$247	\$1.04	\$49,185	3.0	43.4	44.3	6.7
2023	17,926	-10	29.2	8.2	32	\$255	\$1.08	\$49,876	3.0	43.3	45.5	6.8
2024	17,879	-17	29.3	8.2	30	\$263	\$1.12	\$50,647	2.9	43.3	46.3	7.0
2025	17,840	-8	29.3	8.2	34	\$271	\$1.17	\$51,456	2.9	43.2	47.2	7.0
2026	17,811	0	29.4	8.2	32	\$280	\$1.21	\$52,191	2.8	43.2	48.1	7.1
2027	17,787	4	29.4	8.3	32	\$288	\$1.25	\$52,931	2.9	43.2	49.2	7.1
2028	17,764	5	29.5	8.3	33	\$296	\$1.29	\$53,526	2.7	43.2	50.4	7.1
2029	17,738	1	29.5	8.3	34	\$304	\$1.34	\$54,115	2.5	43.2	51.6	7.1
2030	17,709	-3	29.6	8.4	34	\$312	\$1.38	\$54,707	2.4	43.2	52.9	7.1
2031	17,674	-10	29.6	8.4	31	\$320	\$1.42	\$55,297	2.3	43.3	54.2	7.1
2032	17,635	-14	29.7	8.4	33	\$328	\$1.46	\$55,849	2.5	43.3	55.5	7.1
2033	17,603	-7	29.7	8.4	34	\$336	\$1.51	\$56,489	2.1	43.3	56.8	7.1
2034	17,582	3	29.8	8.5	35	\$344	\$1.55	\$57,089	2.3	43.4	58.3	7.1
2035	17,573	14	29.8	8.5	37	\$353	\$1.60	\$57,669	2.4	43.4	59.7	7.0
2036	17,563	11	29.9	8.5	33	\$362	\$1.66	\$58,142	2.8	43.4	61.2	7.1
2037	17,549	8	29.9	8.5	31	\$372	\$1.71	\$58,593	2.9	43.5	62.8	7.1
2038	17,535	6	30.0	8.6	30	\$382	\$1.77	\$59,082	2.7	43.5	64.4	7.1
2039	17,521	6	30.0	8.6	31	\$392	\$1.83	\$59,539	2.9	43.6	66.0	7.1
2040	17,507	6	30.1	8.6	30	\$402	\$1.89	\$59,964	2.8	43.6	67.7	7.1
2041	17,493	5	30.1	8.6	30	\$411	\$1.95	\$60,440	2.6	43.7	69.5	7.1
2042	17,483	7	30.1	8.7	31	\$421	\$2.01	\$60,937	2.5	43.7	71.3	7.1
2043	17,477	12	30.2	8.7	32	\$431	\$2.07	\$61,463	2.4	43.8	73.1	7.1
2044	17,479	17	30.2	8.7	34	\$441	\$2.13	\$62,037	2.2	43.8	75.0	7.1
2045	17,484	20	30.3	8.7	34	\$452	\$2.20	\$62,550	2.4	43.9	77.0	7.0
2046	17,494	22	30.3	8.8	37	\$463	\$2.26	\$63,099	2.3	43.9	79.1	7.0
2047	17,505	22	30.4	8.8	36	\$474	\$2.33	\$63,626	2.3	44.0	81.2	7.0
2048	17,517	23	30.4	8.8	37	\$486	\$2.40	\$64,195	2.3	44.1	83.4	7.0
2049	17,531	23	30.5	8.8	37	\$499	\$2.48	\$64,780	2.3	44.1	85.6	7.0
2050	17,545	21	30.5	8.9	35	\$512	\$2.56	\$65,368	2.3	44.2	88.0	7.0

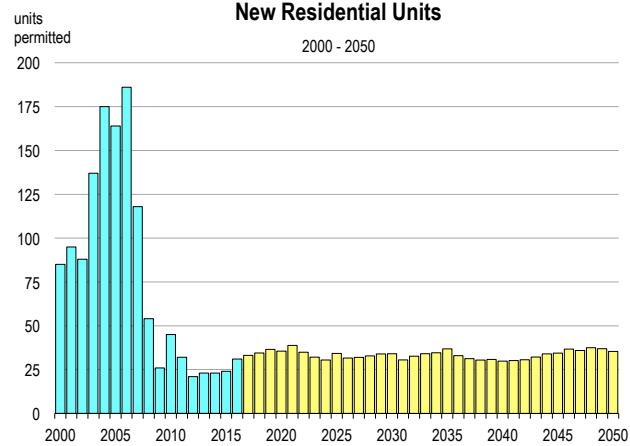
Population Growth

2000 - 2050



New Residential Units

2000 - 2050

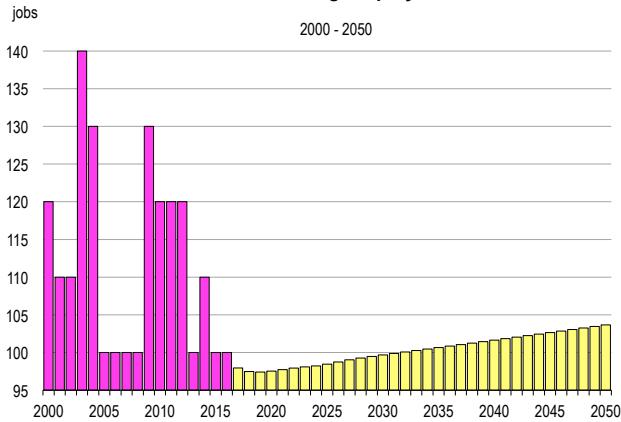


Mariposa County Employment Forecast

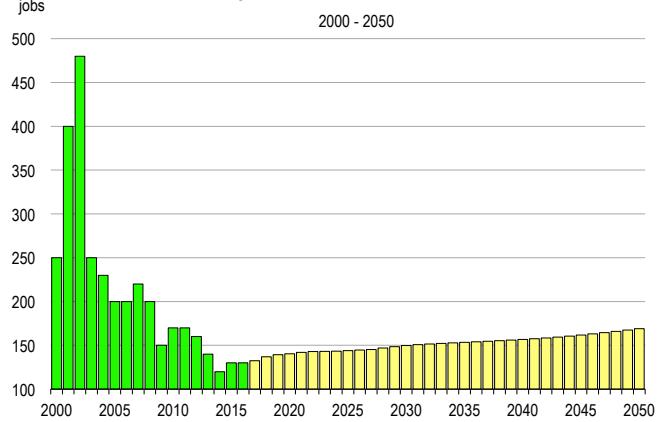
2010-2016 History, 2017-2050 Forecast

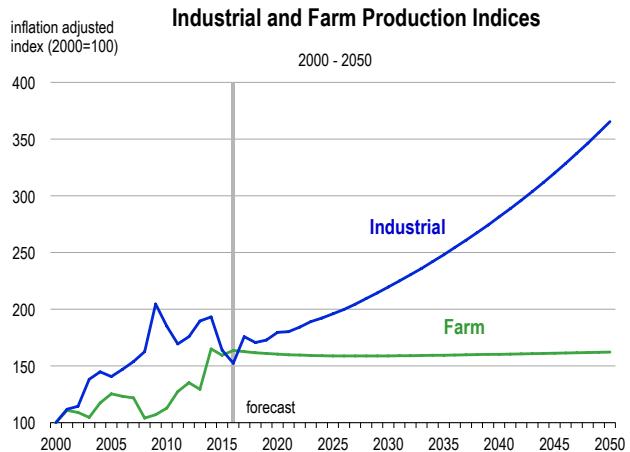
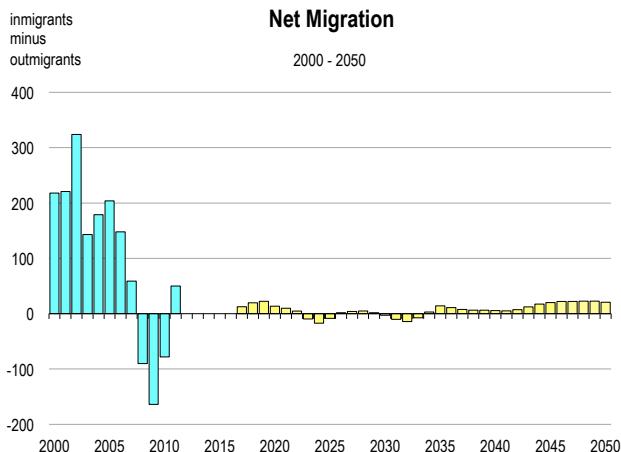
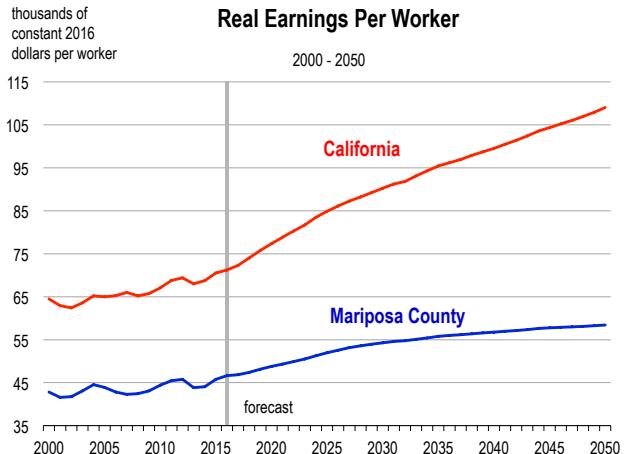
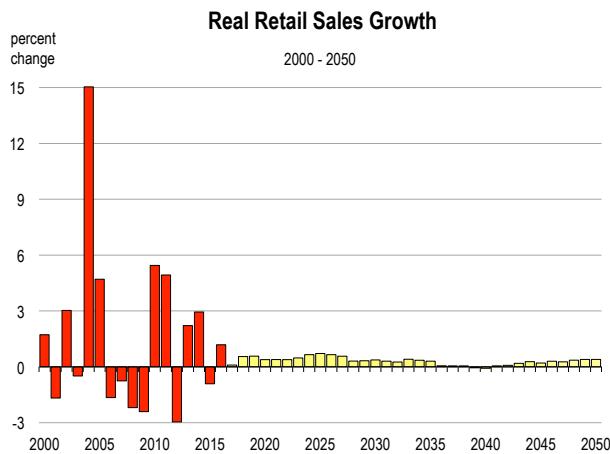
	Total Wage & Salary	Farm	Construction	Manufacturing	Transportation & Utilities	Wholesale & Retail Trade	Financial Activities	Professional Services	Information	Health & Education	Leisure	Government
	employment (thousands of jobs)											
2010	5.44	0.02	0.11	0.12	0.05	0.28	0.00	0.17	0.00	0.24	2.13	2.19
2011	5.37	0.02	0.11	0.12	0.04	0.29	0.00	0.17	0.00	0.24	2.08	2.15
2012	5.26	0.02	0.12	0.12	0.04	0.29	0.00	0.16	0.00	0.28	1.99	2.06
2013	5.32	0.02	0.13	0.10	0.04	0.31	0.00	0.14	0.00	0.37	2.01	1.96
2014	5.38	0.02	0.14	0.11	0.04	0.35	0.00	0.12	0.00	0.38	2.03	1.95
2015	5.48	0.02	0.16	0.10	0.04	0.35	0.00	0.13	0.00	0.39	2.10	1.95
2016	5.17	0.02	0.15	0.10	0.03	0.37	0.00	0.13	0.00	0.42	1.73	1.97
2017	5.20	0.02	0.16	0.10	0.03	0.37	0.00	0.13	0.00	0.43	1.74	1.97
2018	5.21	0.02	0.16	0.10	0.03	0.37	0.00	0.14	0.00	0.42	1.74	1.97
2019	5.23	0.02	0.17	0.10	0.03	0.38	0.00	0.14	0.00	0.43	1.75	1.97
2020	5.25	0.02	0.17	0.10	0.03	0.38	0.00	0.14	0.00	0.43	1.77	1.97
2021	5.28	0.02	0.17	0.10	0.03	0.38	0.00	0.14	0.00	0.43	1.79	1.97
2022	5.29	0.02	0.17	0.10	0.03	0.38	0.00	0.14	0.00	0.43	1.80	1.97
2023	5.30	0.02	0.16	0.10	0.03	0.39	0.00	0.14	0.00	0.43	1.81	1.97
2024	5.30	0.02	0.16	0.10	0.03	0.39	0.00	0.14	0.00	0.43	1.81	1.97
2025	5.32	0.02	0.17	0.10	0.03	0.39	0.00	0.14	0.00	0.43	1.82	1.97
2026	5.32	0.02	0.16	0.10	0.03	0.40	0.00	0.14	0.00	0.43	1.82	1.97
2027	5.33	0.02	0.16	0.10	0.03	0.40	0.00	0.15	0.00	0.43	1.82	1.97
2028	5.33	0.02	0.17	0.10	0.03	0.40	0.00	0.15	0.00	0.43	1.82	1.97
2029	5.35	0.02	0.17	0.10	0.03	0.40	0.00	0.15	0.00	0.43	1.83	1.97
2030	5.36	0.02	0.17	0.10	0.03	0.41	0.00	0.15	0.00	0.43	1.83	1.97
2031	5.36	0.02	0.16	0.10	0.03	0.41	0.00	0.15	0.00	0.43	1.83	1.97
2032	5.37	0.02	0.17	0.10	0.03	0.41	0.00	0.15	0.00	0.44	1.84	1.97
2033	5.38	0.02	0.17	0.10	0.03	0.41	0.00	0.15	0.00	0.44	1.84	1.98
2034	5.39	0.02	0.17	0.10	0.03	0.41	0.00	0.15	0.00	0.44	1.85	1.98
2035	5.41	0.02	0.17	0.10	0.02	0.41	0.00	0.15	0.00	0.44	1.86	1.98
2036	5.41	0.02	0.17	0.10	0.02	0.41	0.00	0.15	0.00	0.44	1.86	1.98
2037	5.41	0.02	0.17	0.10	0.02	0.41	0.00	0.15	0.00	0.45	1.86	1.98
2038	5.41	0.02	0.17	0.10	0.02	0.41	0.00	0.16	0.00	0.45	1.85	1.98
2039	5.41	0.02	0.17	0.10	0.02	0.41	0.00	0.16	0.00	0.45	1.85	1.98
2040	5.40	0.02	0.17	0.10	0.02	0.41	0.00	0.16	0.00	0.45	1.84	1.98
2041	5.40	0.02	0.17	0.10	0.02	0.40	0.00	0.16	0.00	0.46	1.84	1.98
2042	5.40	0.02	0.17	0.10	0.02	0.40	0.00	0.16	0.00	0.46	1.83	1.98
2043	5.40	0.02	0.17	0.10	0.02	0.40	0.00	0.16	0.00	0.46	1.83	1.98
2044	5.41	0.02	0.17	0.10	0.02	0.40	0.00	0.16	0.00	0.46	1.83	1.98
2045	5.41	0.02	0.17	0.10	0.02	0.40	0.00	0.16	0.00	0.47	1.84	1.98
2046	5.43	0.02	0.18	0.10	0.02	0.40	0.00	0.16	0.00	0.47	1.84	1.98
2047	5.43	0.02	0.18	0.10	0.02	0.40	0.00	0.16	0.00	0.47	1.85	1.98
2048	5.45	0.02	0.18	0.10	0.02	0.40	0.00	0.17	0.00	0.48	1.85	1.98
2049	5.46	0.02	0.18	0.10	0.02	0.40	0.00	0.17	0.00	0.48	1.86	1.98
2050	5.47	0.02	0.18	0.10	0.02	0.40	0.00	0.17	0.00	0.48	1.86	1.98

Manufacturing Employment



Employment in Professional Services





County Economic and Demographic Indicators

Projected Economic Growth (2017-2022)

Expected retail sales growth:	2.3%
Expected job growth:	1.8%
Fastest growing jobs sector:	Professional Services
Expected personal income growth:	6.3%

Expected population growth:	-0.4%
Net migration to account for:	N/A
Expected growth in number of vehicles:	1.1%

Demographics (2017)

Unemployment rate (April 2017):	5.9%
County rank* in California (58 counties):	33rd
Working age (16-64) population:	59.9%

Population with B.A. degree or higher:	22.4%
Median home selling price (2016):	\$215,000
Median household income:	\$55,447

Quality of Life

Violent crime rate (2015):	448 per 100,000 persons
County rank* in California (58 counties):	39th
Average commute time to work (2017):	32 minutes

High school drop out rate (2016):	0.7%
Households at/below poverty line (2017):	11.5%
* The county ranked 1st corresponds to the lowest rate in California	